



The Doherty-Rand Legacy Circle

Gifts of Securities

When you make a direct gift of securities to the Shaw Festival, you can achieve a far greater tax savings than by donating the cash proceeds from a sale of the securities.

To make a donation of securities to the Shaw Festival, simply instruct your financial advisor or broker to contact RBC, Partridge Wealth Management in Canada or Trubee, Collins & Co., Inc. in the U.S. to advise of the pending transfer of securities. Your broker will be required to provide the information on the Gifts of Securities form (please see below) to initiate the process.

We ask if you could also advise the Shaw Festival of the pending donation by **forwarding a copy of the Gifts of Securities form to:**

Kimberley White, Senior Development Manager, Individual Gifts & Legacy Giving
at kwhite@shawfest.com or by fax 905-468-7140.

If you have any questions, please call Kim White by telephone at 289-783-1924.
Thank you.

[Gifts of Securities Form - CDN \(PDF\)](#)

[Gifts of Securities Form US - \(PDF\)](#)